

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

<http://lobbyingdisclosure.house.gov>

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

<http://www.senate.gov/lobby>

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name ☒ Organization/Lobbying Firm ☐ Self Employed Individual

Cassidy & Associates, Inc. (formerly known as Cassidy & Associates)

2. Address ☐ Check if different than previously reported

Address1 **700 13th Street, N.W.**

Address2 **Suite 400**

City **Washington**

State **DC**

Zip Code **20005**

Country **USA**

3. Principal place of business (if different than line 2)

City

State

Zip Code

Country

4a. Contact Name

b. Telephone Number c. E-mail

5. Senate ID#

ANDREW KAMEROS

☐ International Number

(202) 585-2445

akameros@cassidy.com

8453-835

7. Client Name

☐ Self

☐ Check if client is a state or local government or instrumentality

6. House ID#

UMASS MEMORIAL HEALTH CARE, INC

302230064

TYPE OF REPORT

8. Year **2009**

Q1 (1/1 - 3/31) ☐

Q2 (4/1 - 6/30) ☒

Q3 (7/1-9/30) ☐

Q4 (10/1 - 12/31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐

Termination Date

11. No Lobbying Issue Activity ☐

INCOME OR EXPENSES - YOU MUST complete either Line 12 or Line 13

12. Lobbying

INCOME relating to lobbying activities for this reporting period was:

Less than \$5,000 ☐

\$5,000 or more ☒ \$ **140,000.00**

Provide a good faith estimate, rounded to the nearest \$10,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSE relating to lobbying activities for this reporting period were:

Less than \$5,000 ☐

\$5,000 or more ☐

\$

14. REPORTING

Check box to indicate expense accounting method. See instructions for description of options.

☐ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Signature Filed Electronically

Date 07/14/2009

Printed Name and Title Barbara Sutton, Executive Vice President

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

BUD

BUDGET/APPROPRIATIONS

 (one per page)

16. Specific lobbying issues

FY 2010 House & Senate Labor, HHS and Education Appropriations Bill for funding for an ambulatory electronic medical records, and for the acquisition of a CT scanner and a linear accelerator

17. House(s) of Congress and Federal agencies
 ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

| First Name | Last Name | Suffix | Covered Official Position (if applicable) | New |
|-------------|-----------|--------|---|--------------------------|
| Barbara | Sutton | | | <input type="checkbox"/> |
| Gerald S.J. | Cassidy | | | <input type="checkbox"/> |
| Betsy | Ide | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |

19. Interest of each foreign entity in the specific issues listed on line 16 above
 ☒ Check if None

Printed Name and Title
 Barbara Sutton, Executive Vice President

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

BUD

BUDGET/APPROPRIATIONS

(one per page)

16. Specific lobbying issues

FY2010 House & Senate, Labor, HHS Appropriations Bill for funding for facility renovations from Department of HHS; FY2010 House & Senate, Energy and Water Development Appropriations for research funding from the Department of Energy (Biological and Environment Research Program); FY 210 Commerce, Justice and Science Appropriations Bill for facility construction.

17. House(s) of Congress and Federal agencies

☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, Labor - Dept of (DOL), U.S. SENATE,

18. Name of each individual who acted as a lobbyist in this issue area

| First Name | Last Name | Suffix | Covered Official Position (if applicable) | New |
|------------|-----------|--------|---|-------------------------------------|
| Barbara | Sutton | | | <input type="checkbox"/> |
| Betsy | Ide | | | <input type="checkbox"/> |
| Gerald | Cassidy | | | <input checked="" type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Printed Name and Title

Barbara Sutton, Executive Vice President

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

HCR

HEALTH ISSUES

(one per page)

16. Specific lobbying issues

Health care reform legislation related to the 340 B Patient Definition Update
HR 2251 -- Support for "The Resident Physician Shortage Reduction Act"
Legislation to preserve reimbursements for indirect medical education

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

| First Name | Last Name | Suffix | Covered Official Position (if applicable) | New |
|------------|-----------|--------|---|--------------------------|
| Barbara | Sutton | | | <input type="checkbox"/> |
| Elizabeth | Ide | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Printed Name and Title Barbara Sutton, Executive Vice President

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

Address

CityStateZip Code - Country

21. Client new principal place of business (if different than line 20)

CityStateZip Code - Country

22. New General description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

| | First Name | Last Name | Suffix | | First Name | Last Name | Suffix |
|---|------------|-----------|--------|---|------------|-----------|--------|
| 1 | | | | 3 | | | |
| 2 | | | | 4 | | | |

ISSUE UPDATE

24. General lobbying issue that no longer pertains

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Internet Address: Umassmed@edu.com

| Name | Address | | | | Principal Place of Business (city and state or country) |
|------------------------------------|------------------------------|------|----------------|-------------|--|
| | Street Address | City | State/Province | Zip Country | |
| University of Mass. Medical School | 55 Lake Avenue North, S1-340 | | | | City Worcester |
| | Worcester MA 01655 USA | | | | State MA Country USA |
| | | | | | City |
| | | | | | State Country |

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

| | | |
|---|---|---|
| 1 | 2 | 3 |
|---|---|---|

FOREIGN ENTITIES

27. Add the following foreign entities

| Name | Address | | | Principal place of business (city and state or country) | Amount of contribution for lobbying activities | Ownership percentage in client |
|------|----------------|------|------------------------|--|---|--------------------------------------|
| | Street Address | City | State/Province Country | | | |
| | | | | City State Country | | % |

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, client or affiliated organization

| | | |
|---|---|---|
| 1 | 3 | 5 |
| 2 | 4 | 6 |

Printed Name and Title Barbara Sutton, Executive Vice President